NETHERLANDS

A comparison of 2017 and 2023 air services between Scotland and Netherlands

Key Statistics About Dutch Tourists

- 4th Largest international inbound market to Scotland by visitors
- 7% of overseas tourists to Scotland are Dutch
- Dutch tourists contribute 5% of overseas tourism spending
- Numbers of Dutch tourists are above pre-pandemic levels

2017 DIRECT DUTCH ROUTES

Aberdeen Airport

- Amsterdam
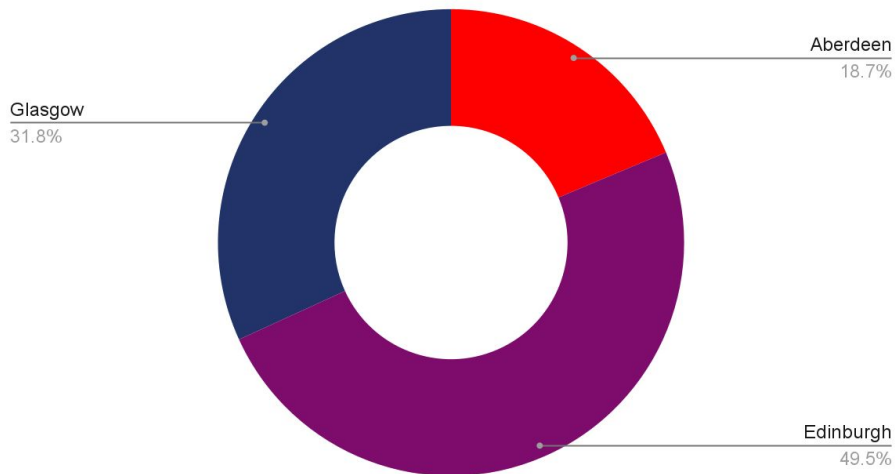
Glasgow Airport

- Amsterdam

Edinburgh Airport

- Amsterdam
- Eindhoven

2017 PASSENGER NUMBERS

- Aberdeen - Amsterdam = 263,400

- Edinburgh - Amsterdam = 681601
- Edinburgh - Eindhoven = 15,725

- Glasgow - Amsterdam = 448,287

2017 Market Share

Glasgow
31.8%

Aberdeen
18.7%

Edinburgh
49.5%

1,409,013 DIRECT PASSENGERS BETWEEN THE NETHERLANDS AND SCOTLAND

2017 SUMMARY

- Flights between Scotland and Amsterdam were operated by both easyJet and KLM, with Eindhoven being operated by Ryanair.
- Edinburgh Airport had the largest % of the market, but did not have the majority.

2023 DIRECT DUTCH ROUTES
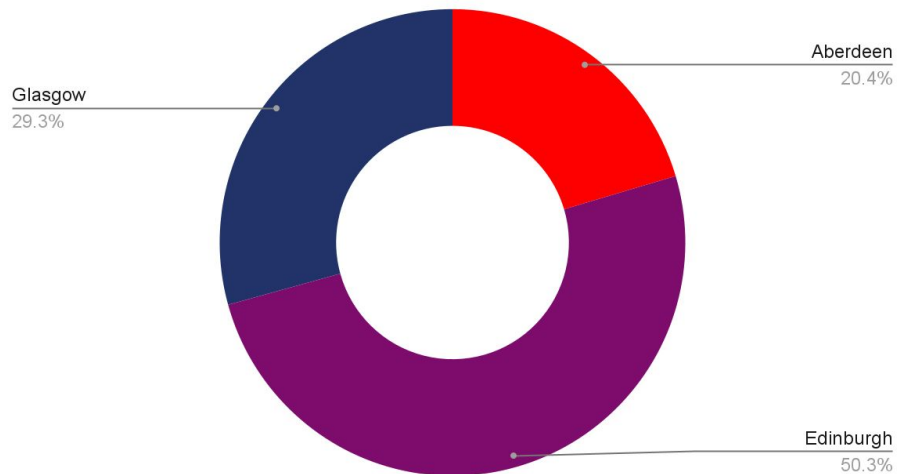
Aberdeen Airport

- Amsterdam

Glasgow Airport

- Amsterdam

Edinburgh Airport

- Amsterdam
- Eindhoven
- Rotterdam

2023 PASSENGER NUMBERS

2023 Market Share

Glasgow
29.3%

Aberdeen
20.4%

Edinburgh
50.3%

1,298,778 DIRECT PASSENGERS BETWEEN THE NETHERLANDS AND SCOTLAND

- Aberdeen - Amsterdam = 264,961

- Edinburgh - Amsterdam = 593,951
- Edinburgh - Eindhoven = 32,641
- Edinburgh - Rotterdam = 26,677
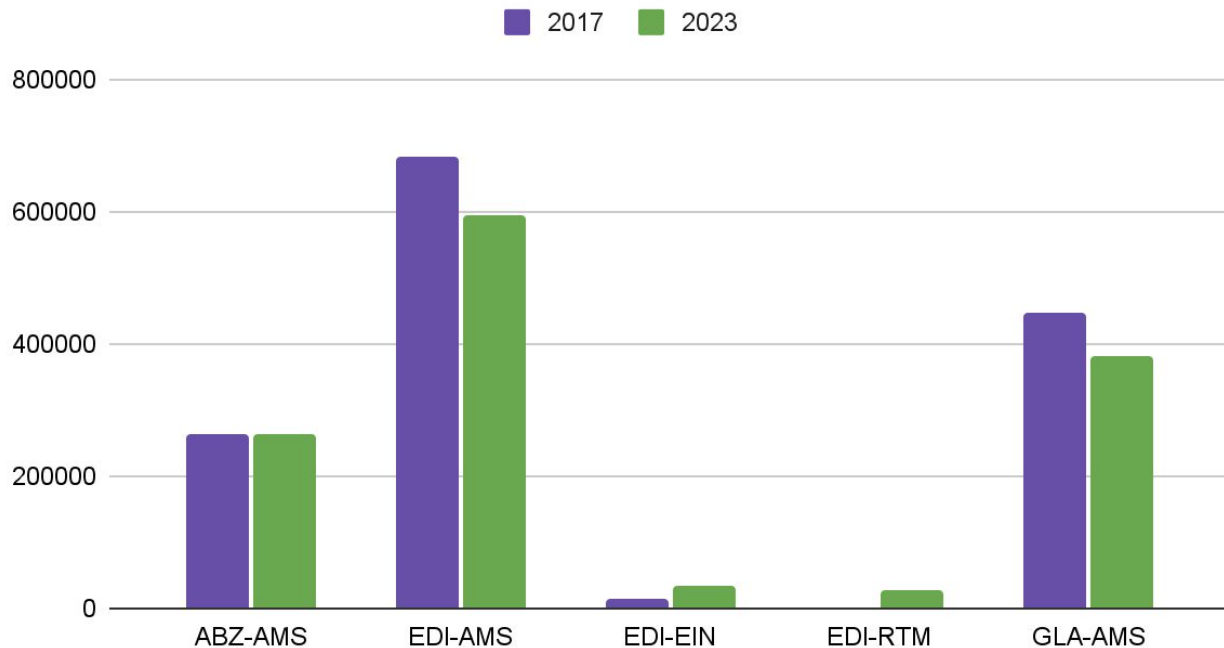
- Glasgow - Amsterdam = 380,548

2023 SUMMARY

- Flights to Amsterdam were operated by easyJet and KLM
- Eindhoven was operated by Ryanair
- Rotterdam was operated by Transavia

2017/2023 COMPARISON

2017/2023 Market Comparison

■ 2017 ■ 2023

ABZ = Aberdeen
EDI = Edinburgh
GLA = Glasgow
AMS = Amsterdam
EIN = Eindhoven
RTM = Rotterdam

2017/2023 COMPARISON - NOTES

- The following routes that did not operate in 2017 operated in 2023;
  - Edinburgh to Rotterdam

- Recovery continues on all three Amsterdam routes

LOOKING AT 2024

- **Aberdeen;** Amsterdam continues to be served by KLM

- **Edinburgh;** KLM have added some extra departures across the year

- **Glasgow;** KLM added an additional weekday departure